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                      UNITED STATES DISTRICT COURT
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                    NORTHERN DISTRICT OF CALIFORNIA
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    SAN FRANCISCO BAYKEEPER,
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               Plaintiff,
                                       No. 08-3951 BZ
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         v.
                                        ORDER SCHEDULING
                                        COURT TRIAL AND
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    COUNTY OF SAN MATEO, et al.,)
                                        PRETRIAL MATTERS
15
               Defendants.
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         Following the Case Management Conference, IT IS HEREBY
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    ORDERED that the Joint Case Management Statement is adopted,
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    except as expressly modified by this Order. It is further
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    ORDERED that:
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    1.
         DATES
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    Trial Date: Monday, 11/30/2009, 5 days
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    Pretrial Conference: Tuesday, 11/10/2009, 4 p.m.
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    Last Day to Hear Dispositive Motions: Wednesday, 9/23/2009
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    Last Day for Expert Discovery: Friday, 7/17/2009
    Last Day for Rebuttal Expert Disclosure: Friday, 7/10/2009
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    Last Day for Expert Disclosure: Friday, 7/2/2009
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    Close of Non-expert Discovery: Friday, 6/26/2009
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### 2. DISCLOSURE AND DISCOVERY

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The parties are reminded that a failure to voluntarily disclose information pursuant to Federal Rule of Civil Procedure 26(a) or to supplement disclosures or discovery responses pursuant to Rule 26(e) may result in exclusionary sanctions. Thirty days prior to the close of non-expert discovery, lead counsel for each party shall serve and file a certification that all supplementation has been completed.

In the event a discovery dispute arises, lead counsel for each party shall meet in person or, if counsel are outside the Bay Area, by telephone and make a good faith effort to resolve their dispute. Exchanging letters or telephone messages about the dispute is insufficient. The Court does not read subsequent positioning letters; parties shall instead make a contemporaneous record of their meeting using a tape recorder or a court reporter.

In the event they cannot resolve their dispute, the parties must participate in a telephone conference with the Court before filing any discovery motions or other papers. The party seeking discovery shall request a conference in a letter filed electronically not exceeding two pages (with no attachments) which briefly explains the nature of the action and the issues in dispute. Other parties shall reply in similar fashion within two days of receiving the letter requesting the conference. The Court will contact the parties to schedule the conference.

## 3. <u>MOTIONS</u>

Consult Civil Local Rules 7-1 through 7-5 and this

Court's standing orders regarding motion practice. Motions for summary judgment shall be accompanied by a statement of the material facts not in dispute supported by citations to admissible evidence. The parties shall file a joint statement of undisputed facts where possible. If the parties are unable to reach complete agreement after meeting and conferring, they shall file a joint statement of the undisputed facts about which they do agree. Any party may then file a separate statement of the additional facts that the party contends are undisputed. A party who without substantial justification contends that a fact is in dispute is subject to sanctions.

Summary judgment motions shall be filed as follows: 1)

Plaintiff's motion for summary judgment shall be filed by July

29, 2009; 2) Defendants' opposition and any cross-motion for

summary judgment shall be filed by August 12, 2009; 3)

Plaintiff's reply to defendants' opposition and opposition to

defendants' cross-motion shall be filed by August 26, 2009; 4)

defendants' reply shall be filed by September 9, 2009; and 5)

a hearing on the motions is set for September 23, 2009.

A Chambers copy of all briefs shall be e-mailed in WordPerfect or Word format to the following address: bzpo@cand.uscourts.gov.

#### 4. MEDIATION

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By agreement of the parties, this matter has been referred for Mediation to be conducted in January or February 2009. The parties shall promptly notify the Court whether the case is resolved at the Mediation.

#### 5. SETTLEMENT

This case is referred for assignment to a Magistrate

Judge to conduct a settlement conference in June or July of

2009 in the event the case is not resolved at the Mediation.

Counsel will be contacted by that judge's chambers with a date
and time for the conference.

#### 6. PRETRIAL CONFERENCE

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Not less than thirty days prior to the date of the pretrial conference, the parties shall meet and take all steps necessary to fulfill the requirements of this Order.

Not less than twenty-one days prior to the pretrial conference, the parties shall: (1) serve and file a joint pretrial statement, containing the information listed in Attachment 1, and a proposed pretrial order; (2) serve and file trial briefs, Daubert motions, proposed findings of fact and conclusions of law, and statements designating excerpts from discovery that will be offered at trial (specifying the witness and page and line references); (3) exchange exhibits, agree on and number a joint set of exhibits and number separately those exhibits to which the parties cannot agree; (4) deliver all marked trial exhibits directly to the courtroom clerk, Ms. Voltz; (5) deliver one extra set of all marked exhibits directly to Chambers; and (6) submit all exhibits in three-ring binders. Each exhibit shall be marked with an exhibit label as contained in Attachment 2. exhibits shall also be separated with correctly marked side tabs so that they are easy to find.

No party shall be permitted to call any witness or offer any exhibit in its case in chief that is not disclosed at

pretrial, without leave of Court and for good cause.

Lead trial counsel for each party shall meet and confer in an effort to resolve all disputes regarding anticipated testimony, witnesses and exhibits. Not less than eleven days prior to the pretrial conference, the parties shall serve and file any objections to witnesses or exhibits or to the qualifications of an expert witness, and any oppositions to <a href="Daubert motions">Daubert motions</a>. There shall be no replies.

A copy of all pretrial submissions, except for exhibits, shall be e-mailed in WordPerfect or Word format to the following address: bzpo@cand.uscourts.gov.

At the time of filing the original with the Clerk's Office, two copies of all documents (but only one copy of the exhibits) shall be delivered directly to Chambers (Room 15-6688). Chambers' copies of all pretrial documents shall be three-hole punched at the side, suitable for insertion into standard, three-ring binders.

Dated: December 10, 2008

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United States Magistrate Judge

1 ATTACHMENT 1 2 The parties shall file a joint pretrial conference statement containing the following information: 3 (1) The Action. 4 Substance of the Action. A brief description of the 5 substance of claims and defenses which remain to be 6 decided. 7 Relief Prayed. A detailed (B) statement of each party's 8 position on the relief claimed, particularly 9 itemizing all elements of damages claimed as well as 10 witnesses, documents or other evidentiary material to be 11 presented concerning the amount of those damages. 12 13 (2) The Factual Basis of the Action. 14 Undisputed Facts. A plain and concise statement of all relevant facts not reasonably 15 disputable, as well as which 16 facts parties will stipulate for incorporation into the trial record without the 17 necessity of supporting 18 testimony or exhibits. Disputed Factual Issues. A 19 (B) plain and concise statement of all disputed factual issues 2.0 which remain to be decided. 21 (C) Agreed Statement. A statement assessing whether all or part 22 of the action may be presented upon an agreed statement of 23 facts. 2.4 Stipulations. A statement of (D) 25 stipulations requested or proposed for pretrial or trial 26 purposes. 27 (3) Trial Preparation. 28 A brief description of the efforts the parties have

1 made to resolve disputes over anticipated testimony, exhibits and witnesses. 2 Witnesses to be Called. In (A) 3 lieu of FRCP 26(a)(3)(A), a list of all witnesses likely to be called at trial, other 4 than solely for impeachment or rebuttal, together with a 5 brief statement following each 6 name describing the substance of the testimony to be given. 7 Estimate of Trial Time. An (B) estimate of the number of 8 court days needed for the 9 presentation of each party's case, indicating possible 10 reductions in time through proposed stipulations, agreed 11 statements of facts, or expedited means of presenting 12 testimony and exhibits. 13 Use of Discovery Responses. In (C) lieu of FRCP 26(a)(3)(B), cite 14 possible presentation at trial of evidence, other than solely 15 for impeachment or rebuttal, through use of excerpts from 16 depositions, from interrogatory answers, or from 17 responses to requests for admission. Counsel shall 18 state any objections to use of these materials and that 19 counsel has conferred respecting such objections. 2.0 (D) Further Discovery or Motions. 21 A statement of all remaining motions, including Daubert 22 motions. (4) Trial Alternatives and Options. 23 2.4 (A) Settlement Discussion. A statement summarizing the status of settlement 25 negotiations and indicating 26 whether further negotiations are likely to be productive. 27 Amendments, Dismissals. A statement of requested or 28

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1		proposed amendments to pleadings or dismissals of parties, claims or defenses.
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3	(C)	Bifurcation, Separate Trial of Issues. A statement of whether bifurcation or a separate
4 5		trial of specific issues is feasible and desired.
6	(5) Miscel	llaneous.
7	Anv other	subjects relevant to the trial of the action
7		its just, speedy and inexpensive
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# **ATTACHMENT 2**

2	USDC Case No. CV08-03951 BZ	USDC Case No. CV08-03951 BZ
3	JOINT Exhibit No.	JOINT Exhibit No.
4	Date Entered	Date Entered
5	Signature	Signature
6 7	USDC Case No. CV08-03951 BZ JOINT Exhibit No.	USDC Case No. CV08-03951 BZ JOINT Exhibit No.
8	Date Entered	Date Entered
9	Signature	Signature
10 11 12	USDC Case No. CV08-03951 BZ PLNTF Exhibit No.	USDC Case No. CV08-03951 BZ PLNTF Exhibit No.
13	Date Entered	Date Entered
14	Signature	Signature
15 16	USDC Case No. CV08-03951 BZ PLNTF Exhibit No.	USDC Case No. CV08-03951 BZ PLNTF Exhibit No.
17	Date Entered	Date Entered
18 19	Signature	Signature
20	USDC Case No. CV08-03951 BZ DEFT Exhibit No.	USDC Case No. CV08-03951 BZ DEFT Exhibit No.
22	Date Entered	Date Entered
		~ .
23	Signature	
	USDC Case No. CV08-03951 BZ DEFT Exhibit No.	USDC Case No. CV08-03951 BZ
23	USDC Case No. CV08-03951 BZ	USDC Case No. CV08-03951 BZ DEFT Exhibit No.
23 24 25	USDC Case No. CV08-03951 BZ DEFT Exhibit No.	USDC Case No. CV08-03951 BZ DEFT Exhibit No. Date Entered